

Prysmian Consensus (Pre-Q3 2025 release)



14 October 2025

The consensus is based on estimates and forecasts collected during the period 2 October - 14 October 2025.

17 brokers contributed (alpha order): Banca Akros, BofA, Barclays, Bernstein, Citi, Deutsche Bank, Equita, Exane BNP Paribas, HSBC, Intermonte, Intesa Sanpaolo, Jefferies, JP Morgan, Kepler Cheuvreux, Morgan Stanley, Oddo, UBS.

€ million	3Q 2024A	3Q 2025E	9M 2024A	9M 2025E	2024A	2025E	2028E
Group Revenues¹	4,543	4,864	12,362	14,518	17,026	19,381	23,118
Adj EBITDA	540	637	1,409	1,769	1,927	2,409	3,161
Transmission	92	132	242	381	361	544	940
Power Grid	119	123	357	373	474	491	573
Electrification	284	303	689	831	931	1,121	1,285
Digital Solution	45	78	121	183	161	255	362
FCF²					1,011	1,064	1,622

Note: 1. Revenues based on current metal prices; 2. FCF excluding acquisitions & Disposals and antitrust impact

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