Prysmian Consensus (Pre-Q2 2026)

15 July 2026

The consensus is based on estimates and forecasts collected during the period 2 - 10 July 2026.

19 brokers contributed (alpha order): Alpha Value, Banca Akros, Barclays, Berenberg, BNPP Exane, BofA, Citi, Deutsche Bank, Equita, Goldman Sachs, Intesa Sanpaolo, Jefferies, JP Morgan, Kepler Cheuvreux, Mediobanca, Morgan Stanley, MorningStar, Oddo, UBS.

€ million	2Q 2025A	2Q 2026E	2025A	2026E
Group Revenues[1]	**4,883**	**5,604**	**19,650**	**21,938**
Adj EBITDA	**605**	**721**	**2,398**	**2,845**
Transmission	125	178	582	756
Power Grid	134	134	480	520
Electrification	283	299	1,068	1,159
Digital Solution	63	110	268	417
Net debt	**4,694**	**3,810**	**3,097**	**2,363**
FCF[2]	**313**	**296**	**1,171**	**1,337**

Note: 1. based on current metal prices; 2. FCF excluding acquisitions & Disposals and antitrust impact