

Prysmian Consensus (Pre-Q2 2026)



15 July 2026

The consensus is based on estimates and forecasts collected during the period 2 - 10 July 2026.

19 brokers contributed (alpha order): Alpha Value, Banca Akros, Barclays, Berenberg, BNPP Exane, BofA, Citi, Deutsche Bank, Equita, Goldman Sachs, Intesa Sanpaolo, Jefferies, JP Morgan, Kepler Cheuvreux, Mediobanca, Morgan Stanley, MorningStar, Oddo, UBS.

€ million	2Q 2025A	2Q 2026E	2025A	2026E
Group Revenues¹	4,883	5,604	19,650	21,938
Adj EBITDA	605	721	2,398	2,845
Transmission	125	178	582	756
Power Grid	134	134	480	520
Electrification	283	299	1,068	1,159
Digital Solution	63	110	268	417
Net debt	4,694	3,810	3,097	2,363
FCF²	313	296	1,171	1,337

Note: 1. based on current metal prices; 2. FCF excluding acquisitions & Disposals and antitrust impact

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