

Prysmian Consensus (Pre-Q3 2026)



21 October 2026

The consensus is based on estimates and forecasts collected during the period 1-20 Oct 2026.

18 brokers contributed (alpha order): Banca Akros, Barclays, Berenberg, BNPP Exane, BofA, Citi, Deutsche Bank, Equita, Goldman Sachs, HSBC, Intesa Sanpaolo, Jefferies, JP Morgan, Kepler Cheuvreux, Mediobanca, Morgan Stanley, Oddo, UBS.

€ million	3Q 2025A	3Q 2026E	9M 2025A	9M 2026E	2025A	2026E
Group Revenues¹	5,030	5,926	14,684	17,165	19,650	23,062
Adj EBITDA	644	793	1,776	2,124	2,398	2,923
Transmission	152	211	401	536	582	775
Power Grid	125	142	375	384	480	525
Electrification	279	307	807	861	1,068	1,153
Digital Solution	88	135	193	345	268	470
Net debt	4,318	3,351	4,318	3,351	3,097	2,305
FCF²	-29	563	-29	173	1,171	1,641

Note: 1. based on current metal prices; 2. FCF excluding acquisitions & Disposals and antitrust impact

Disclaimer: Prysmian consensus is based on latest estimates and forecasts made by sell-side analysts who cover Prysmian stock, calculated using the simple average method. The consensus data published periodically on the Prysmian website are provided for information purposes only and shall not be construed as investment advice. The company makes no representation or warranty as to the accuracy, completeness or reliability of the data provided.