



–Press release–
Amsterdam, 10 September 2009

MERGER TALKS WITH PRYSMIAN TERMINATED

Further to our press release of 29 June 2009, the Board of Management and the Supervisory Board of Draka Holding N.V. ('Draka') hereby inform that the discussions on a possible combination with Prysmian S.p.A. ('Prysmian'), to be implemented through a share for share cross-border statutory merger with Prysmian as surviving entity, have been terminated.

The parties could not reach agreement on the main terms and the conditions of the proposed merger.

This is an announcement in accordance with Section 5:59 paragraph 1 of the Dutch Financial Supervision Act (*Wet op het financieel toezicht*).

Amsterdam, 10 September 2009

NOTE FOR EDITORS: for more information, please contact:

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2009 financial calendar (provisional)

Publication of 2009 second-half trading update

**Thursday, 12 November 2009
(before start of trading)**

Company profile

Draka Holding N.V. ('Draka') is the holding company of a number of operating companies that are active worldwide in the development, production and sale of cable and cable systems. Draka's activities are divided into three groups: Energy & Infrastructure, Industry & Specialty and Communications.

Within these three groups, the activities are organised into divisions. Energy & Infrastructure consists of the Europe and Asia-Pacific divisions; Industry & Specialty consists of the Automotive & Aviation, Elevator Products, Cableteq USA and Industrial divisions and the Communications Group comprises the Telecom Solutions, Multimedia and Specials, Americas and Optical Fiber divisions.

Draka has 68 operating companies in 30 countries throughout Europe, North and South America, Asia and Australia. Worldwide, the Draka companies employ some 9,900 people. Draka Holding N.V.'s head office is in Amsterdam. In 2008, Draka reported revenue of € 2.7 billion and net income of € 83.5 million (excluding non-recurring items).

Draka Holding N.V. ordinary shares and subordinated convertible bonds are listed on NYSE Euronext Amsterdam. The company has been included in the Next150 index since 2001 and the AMX index (Amsterdam Midkap index) since 4 March 2008. Options on Draka shares are also traded on the NYSE Euronext Amsterdam Derivative Markets.

More information on Draka Holding N.V. can be found at www.draka.com.