

PRESS RELEASE

**CHANGE IN SHARE CAPITAL AND NEW BY-LAWS
REDEMPTION OF BONDS NOT CONVERTED INTO SHARES OF THE €750 MILLION BOND ISSUED IN
FEBRUARY 2021**

Milan, 1 August 2024 - We hereby notify the new composition of the paid-up share capital of Prysmian S.p.A. (the "**Company**"), following the conversion requests relating to "€750,000,000 Equity Linked Bonds due 2026", admitted to listing on the Vienna MTF of the Vienna Stock Exchange with ISIN XS2294704007 (the "**Bond**"), received during the period from June 16th to July 12th, 2024.

More precisely, the Company issued:

- on July 12th, 2024, no. 5,711,361 ordinary shares, with the conversion of bonds for an amount of Euro 229,800,000,
- on July 31st, 2024, no. 5,475,245 ordinary shares, with the conversion of bonds for an amount of Euro 220,300,000,

pursuant to the resolution of capital increase passed by the Company's Extraordinary Shareholders' Meeting of April 28th, 2021, serving the abovementioned bonds, whose convertibility was also approved by the same Shareholders' Meeting

The notice of change in share capital has been filed with the competent Companies' Register today.

The updated Company's by-laws is available since today, on the Company's website at www.prysmian.com and in the mechanism for the central storage of regulated information at www.emarketstorage.com.

As announced on June 10th to the Bondholders, the Company redeemed on July 19th the residual bonds for which conversion into ordinary shares of the Company had not been requested by July 12th, in the amount of 300,000 euros. Moreover, on July 19th the Bond was delisted from the Vienna Stock Exchange.

TABLE 1

| | Current share capital | | | Previous share capital | | | Change | | |
|--|-----------------------|---------------|------------|------------------------|---------------|------------|--------------|---------------|------------|
| | Euro | no. of shares | Unit Value | Euro | no. of shares | Unit Value | Euro | no. of shares | Unit Value |
| Total of which: | 29,570,541.90 | 295,705,419 | € 0.10 | 28,451,881.30 | 284,518,813 | € 0.10 | 1,118,660.60 | 11,186,606 | € 0.10 |
| Ordinary shares (Regular entitlement: 1/1/24) Current coupon number: 19 | 29,570,541.90 | 295,705,419 | € 0.10 | 28,451,881.30 | 284,518,813 | € 0.10 | 1,118,660.60 | 11,186,606 | € 0.10 |

TABLE 2

| | Number of securities converted | Number of securities outstanding | New total nominal value |
|-------------------|--------------------------------|----------------------------------|-------------------------|
| Convertible Bonds | 4,501 | - | - |

Prysmian

Prysmian is a global cabling solutions provider leading the energy transition and digital transformation. By leveraging its wide geographical footprint and extensive product range, its track record of technological leadership and innovation, and a strong customer base, the company is well-placed to capitalise on its leading positions and win in new, growing markets. Prysmian's business strategy perfectly matches key market drivers by developing resilient, high-performing, sustainable and innovative cable solutions in the segments of Transmission, Power Grid, Electrification and Digital Solutions. Prysmian is a public company listed on the Italian Stock Exchange, with almost 150 years of experience, about 30,000 employees, 108 plants and 26 R&D centres in over 50 countries, and sales of over €15 billion in 2023.

For more info:

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