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PRESS RELEASE

Prysmian starts the 3 billion euro EMTN Programme

Milan, 15 November 2024 – Following the announcement on 14 November 2024 that the Board of Directors of Prysmian S.p.A. has approved a Euro Medium Term Note issuance programme (EMTN Programme) amounting to Euro 3 billion and the issue of notes thereunder, the base prospectus prepared for the EMTN Programme has today been approved by the Luxembourg CSSF pursuant to the Prospectus Regulation, and is available on the website of Prysmian and on the website of the Luxembourg Stock Exchange.

The contractual documentation of the EMTN Programme has been entered into by Prysmian and the financial institutions acting as dealers thereunder.

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This announcement is directed at qualified investors ("Qualified Investors") within the meaning of Article 2 of the Prospectus Regulation (Regulation (EU) No. 1129 of 14 June 2017 (the "Prospectus Regulation")) and pursuant to the relevant rules and regulations adopted by each member state.

This announcement is directed only at the following persons in the United Kingdom: investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); and high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order. If you are in the United Kingdom and do not fall into one of the above categories, any investment or investment activity to which this announcement relates is not available to you, and will not be engaged in with you, and you should not act upon, or rely upon, this announcement.

Prysmian

Prysmian is a global cabling solutions provider leading the energy transition and digital transformation. By leveraging its wide geographical footprint and extensive product range, its track record of technological leadership and innovation, and a strong customer base, the company is well-placed to capitalise on its leading positions and win in new, growing markets. Prysmian's business strategy perfectly matches key market drivers by developing resilient, high-performing, sustainable and innovative cable solutions in the segments of Transmission, Power Grid, Electrification and Digital Solutions. Prysmian is a public company listed on the Italian Stock Exchange, with almost 150 years of experience, about 32,000 employees, 109 plants and 26 R&D centres in over 50 countries, and sales of over €15 billion in 2023.

For more info:



The planet's pathways

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