

## PRYSMIAN AND THE FINANCIAL MARKETS

### OWNERSHIP STRUCTURE

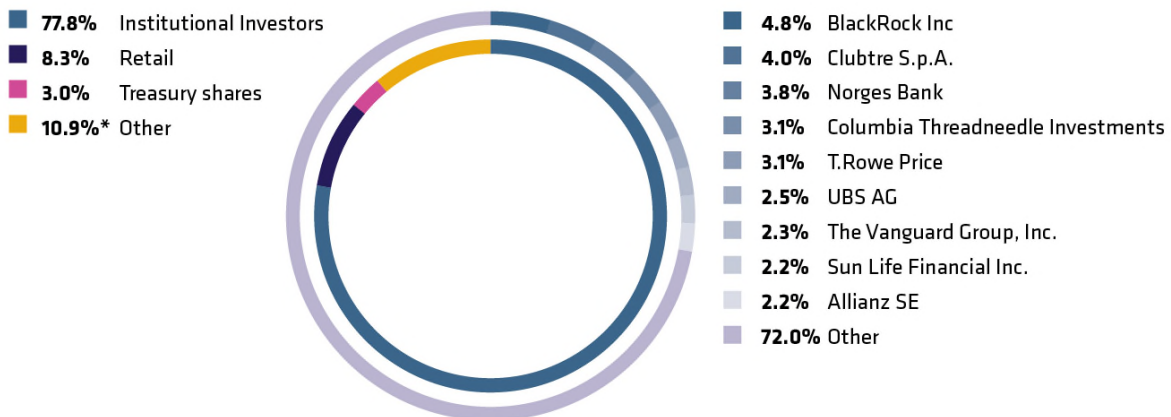
*Prysmian Group can be considered a Public Company to all intents and purposes: its free float is equal to 100% of the shares, with nearly 80% of its capital held by institutional investors.*

The listing of Prysmian's ordinary shares, resulting from the sale of 46% of the shares held by the Goldman Sachs Group Inc., took place on 3 May 2007 at a price of Euro 15.0 per share, corresponding to a capitalisation of Euro 2.7 billion. Subsequent to the listing, the Goldman Sachs Group Inc. gradually reduced its interest in the company, control of which it had acquired in July 2005, by placing the remaining 54% of the shares with institutional and selected investors in several successive stages: i) approx. 22% in November 2007, ii) approx. 14% in November 2009, iii) approx. 17% in March 2010. Valerio Battista, Prysmian's Chief Executive Officer, announced on occasion of the last sale that he had purchased 1,500,000 shares, corresponding to around 0.8% of share capital and taking his total shareholding to 1.2%, which he has raised to approximately 1.5% during the course of subsequent years.

At 31 December 2017, the Company's free float was equal to 100% of the outstanding shares and major shareholdings (in excess of 3%) accounted for approximately 19% of total share capital, meaning there were no majority or controlling interests. Prysmian is now one of Italy's few globally present industrial concerns to have achieved true Public Company status in recent years.

At 31 December 2017, the share capital of Prysmian S.p.A. amounted to Euro 21,748,275.40, comprising 217,482,754 ordinary shares with a nominal value of Euro 0.10 each. The ownership structure at this date is shown below.

### OWNERSHIP STRUCTURE BY TYPE AND MAJOR SHAREHOLDERS



\* Mainly includes shares held by non-institutional investors and shares with third-party custodians held for trading.

Source: Nasdaq OMX, December 2017 (Ownership structure by type); Nasdaq IR public source; Annex A - Form 120A published on 17/01/2018; Annex A - Form 120A published on 29/01/2018.

### INSTITUTIONAL INVESTORS BY GEOGRAPHICAL AREA

